

RP HOSPITALITY INVESTORS I LLC  
20200 W. DIXIE HWY SUITE 908  
MIAMI, FL 33180

JULY 16, 2018

TRUST MIA HOTEL LLC  
806 SOUTH DOUGLAS RD 4TH FLOOR  
CORAL GABLES, FL 33134

RE:  
RP HOSPITALITY INVESTORS I LLC  
47-4351578  
SCHEDULE K-1 FROM PARTNERSHIP'S 2016 RETURN OF INCOME

ENCLOSED IS YOUR 2016 SCHEDULE K-1 (FORM 1065) PARTNER'S SHARE OF INCOME, DEDUCTIONS, CREDITS, ETC. FROM RP HOSPITALITY INVESTORS I LLC. THIS INFORMATION REFLECTS THE AMOUNTS YOU NEED TO COMPLETE YOUR INCOME TAX RETURN. THE AMOUNTS SHOWN ARE YOUR DISTRIBUTIVE SHARE OF PARTNERSHIP TAX ITEMS TO BE REPORTED ON YOUR TAX RETURN, AND MAY NOT CORRESPOND TO ACTUAL DISTRIBUTIONS YOU HAVE RECEIVED DURING THE YEAR. THIS INFORMATION IS INCLUDED IN THE PARTNERSHIP'S 2016 FEDERAL RETURN OF PARTNERSHIP INCOME THAT WAS FILED WITH THE INTERNAL REVENUE SERVICE.

IF YOU HAVE ANY QUESTIONS CONCERNING THIS INFORMATION, PLEASE CONTACT ME IMMEDIATELY.

RESPECTFULLY SUBMITTED,

RP HOSPITALITY INVESTORS I LLC  
ENCLOSURE(S)

## 2016 Partner's Capital Account Reconciliation

|                                |                       |
|--------------------------------|-----------------------|
| Partnership Name               | Employer I.D. number  |
| RP HOSPITALITY INVESTORS I LLC | 47-4351578            |
| Name of Partner                | Partner's I.D. number |
| TRUST MIA HOTEL LLC            | 81-1309118            |

### I. SCHEDULE K-1, ITEM L:

|                                                           |          |
|-----------------------------------------------------------|----------|
| BEGINNING CAPITAL ACCOUNT .....                           | 112,000. |
| CAPITAL CONTRIBUTED DURING THE YEAR .....                 | 138,000. |
| PARTNER'S SHARE OF LINES 3, 4 AND 7, FORM 1065, SCH. M-2: |          |
| NET INCOME (LOSS) PER BOOKS (line 3) .....                | 1,386.   |
| OTHER INCREASES (line 4) .....                            | 1,200.   |
| OTHER DECREASES (line 7) .....                            |          |
| TOTAL OF LINES 3, 4, AND 7 .....                          | 2,586.   |
| WITHDRAWALS AND DISTRIBUTIONS .....                       |          |
| ENDING CAPITAL ACCOUNT .....                              | 252,586. |

### BOOK TO TAX RECONCILIATION:

|                                                   |        |                                                 |        |
|---------------------------------------------------|--------|-------------------------------------------------|--------|
| 1. Net income (loss) per books .....              | 1,386. | 6a. Tax-exempt interest .....                   |        |
| 2. Income on Sch. K-1 not on books .....          |        | 6b. Income on books not on Sch. K-1 .....       |        |
| 3. Guaranteed payments .....                      |        | 7a. Depreciation on Sch. K-1 not on books ..... |        |
| 4a. Depr. on books not on Sch. K-1 .....          |        | 7b. Deductions on Sch. K-1 not on books .....   |        |
| 4b. Travel and entertainment .....                |        | 8. Total of lines 6 and 7 .....                 |        |
| 4c. Other expenses on books not on Sch. K-1 ..... |        | 9. Tax Income (loss). Line 5 less line 8 .....  | 1,386. |
| 5. Total of lines 1 through 4 .....               | 1,386. |                                                 |        |

### II. ANALYSIS OF PARTNER'S TAX INCOME (LOSS) FROM SCHEDULE K-1:

#### A. INCOME

#### B. DEDUCTIONS

|                                               |        |                                             |        |
|-----------------------------------------------|--------|---------------------------------------------|--------|
| 1. Ordinary business income or (loss) .....   | -14.   | 12. Section 179 deduction .....             |        |
| 2. Net rental real estate income (loss) ..... | 1,400. | 13. Charitable contributions .....          |        |
| 3. Other net rental income (loss) .....       |        | 13. Investment interest expense .....       |        |
| 4. Guaranteed payments .....                  |        | 13. Section 59(e)(2) expenditures .....     |        |
| 5. Interest income .....                      |        | 13. Other deductions .....                  |        |
| 6a. Dividends .....                           |        | 16. Total foreign taxes .....               |        |
| 7. Royalties .....                            |        | Total deductions .....                      |        |
| 8. Net short-term capital gain (loss) .....   |        |                                             |        |
| 9a. Net long-term capital gain (loss) .....   |        |                                             |        |
| 10. Net gain (loss) under section 1231 .....  |        |                                             |        |
| 11. Other income .....                        |        |                                             |        |
| Total income .....                            | 1,386. | TAX INCOME (LOSS). Item A less Item B ..... | 1,386. |

Schedule K-1  
(Form 1065)Department of the Treasury  
Internal Revenue Service

2016

For calendar year 2016, or tax

year beginning \_\_\_\_\_, 2016

ending \_\_\_\_\_,

Partner's Share of Income, Deductions,  
Credits, etc.

► See separate instructions.

☐ Final K-1☐ Amended K-1

651113

OMB No. 1545-0123

**Part I** Information About the Partnership**A** Partnership's employer identification number

47-4351578

**B** Partnership's name, address, city, state, and ZIP codeRP HOSPITALITY INVESTORS I LLC  
20200 W. DIXIE HWY SUITE 908  
MIAMI, FL 33180**C** IRS Center where partnership filed return

CINCINNATI, OH

**D** ☐ Check if this is a publicly traded partnership (PTP)**Part II** Information About the Partner**E** Partner's identifying number

81-1309118

**F** Partner's name, address, city, state, and ZIP codeTRUST MIA HOTEL LLC  
806 SOUTH DOUGLAS RD 4TH FLOOR  
CORAL GABLES, FL 33134**G** ☐ General partner or LLC member-manager ☒ Limited partner or other LLC member**H** ☒ Domestic partner ☐ Foreign partner**I1** What type of entity is this partner? ..... PARTNERSHIP**I2** If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here. .... ☐**J** Partner's share of profit, loss, and capital (see instructions):

|         | Beginning | Ending |
|---------|-----------|--------|
| Profit  | 5 %       | 5 %    |
| Loss    | 5 %       | 5 %    |
| Capital | 5 %       | 5 %    |

**K** Partner's share of liabilities at year end:

|                                       |    |     |
|---------------------------------------|----|-----|
| Nonrecourse .....                     | \$ | 50. |
| Qualified nonrecourse financing ..... | \$ |     |
| Recourse .....                        | \$ |     |

**L** Partner's capital account analysis:

|                                           |    |          |
|-------------------------------------------|----|----------|
| Beginning capital account .....           | \$ | 112,000. |
| Capital contributed during the year ..... | \$ | 138,000. |
| Current year increase (decrease) .....    | \$ | 2,586.   |
| Withdrawals & distributions .....         | \$ |          |
| Ending capital account .....              | \$ | 252,586. |

☒ Tax basis ☐ GAAP ☐ Section 704(b) book  
☐ Other (explain)**M** Did the partner contribute property with a built-in gain or loss?☐ Yes ☒ No

If 'Yes', attach statement (see instructions)

**Part III** Partner's Share of Current Year Income,  
Deductions, Credits, and Other Items

|    |                                      |    |                                              |
|----|--------------------------------------|----|----------------------------------------------|
| 1  | Ordinary business income (loss)      | 15 | Credits                                      |
|    | -14.                                 |    |                                              |
| 2  | Net rental real estate income (loss) |    |                                              |
| *  | 1,400.                               |    |                                              |
| 3  | Other net rental income (loss)       | 16 | Foreign transactions                         |
| 4  | Guaranteed payments                  |    |                                              |
| 5  | Interest income                      |    |                                              |
| 6a | Ordinary dividends                   |    |                                              |
| 6b | Qualified dividends                  |    |                                              |
| 7  | Royalties                            |    |                                              |
| 8  | Net short-term capital gain (loss)   |    |                                              |
| 9a | Net long-term capital gain (loss)    | 17 | Alternative minimum tax (AMT) items          |
| 9b | Collectibles (28%) gain (loss)       |    |                                              |
| 9c | Unrecaptured section 1250 gain       |    |                                              |
| 10 | Net section 1231 gain (loss)         | 18 | Tax-exempt income and nondeductible expenses |
| 11 | Other income (loss)                  |    |                                              |
| 12 | Section 179 deduction                | 19 | Distributions                                |
| 13 | Other deductions                     |    |                                              |
|    |                                      | 20 | Other information                            |
| 14 | Self-employment earnings (loss)      |    |                                              |

\*See attached statement for additional information.

FOR  
IRS  
USE  
ONLY

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

|                                                                                                                                                 |                                                                   |  |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|--|--|
| <b>1 Ordinary business income (loss).</b> Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.     |                                                                   |  |  |
| Passive loss                                                                                                                                    | See the Partner's Instructions                                    |  |  |
| Passive income                                                                                                                                  | Schedule E, line 28, column (g)                                   |  |  |
| Nonpassive loss                                                                                                                                 | Schedule E, line 28, column (h)                                   |  |  |
| Nonpassive income                                                                                                                               | Schedule E, line 28, column (j)                                   |  |  |
| <b>2 Net rental real estate income (loss)</b>                                                                                                   | See the Partner's Instructions                                    |  |  |
| <b>3 Other net rental income (loss)</b>                                                                                                         |                                                                   |  |  |
| Net income                                                                                                                                      | Schedule E, line 28, column (g)                                   |  |  |
| Net loss                                                                                                                                        | See the Partner's Instructions                                    |  |  |
| <b>4 Guaranteed payments</b>                                                                                                                    | Schedule E, line 28, column (j)                                   |  |  |
| <b>5 Interest income</b>                                                                                                                        | Form 1040, line 8a                                                |  |  |
| <b>6 a Ordinary dividends</b>                                                                                                                   | Form 1040, line 9a                                                |  |  |
| <b>6 b Qualified dividends</b>                                                                                                                  | Form 1040, line 9b                                                |  |  |
| <b>7 Royalties</b>                                                                                                                              | Schedule E, line 4                                                |  |  |
| <b>8 Net short-term capital gain (loss)</b>                                                                                                     | Schedule D, line 5                                                |  |  |
| <b>9 a Net long-term capital gain (loss)</b>                                                                                                    | Schedule D, line 12                                               |  |  |
| <b>9 b Collectibles (28%) gain (loss)</b>                                                                                                       | 28% Rate Gain Worksheet, line 4 (Schedule D Instructions)         |  |  |
| <b>9 c Unrecaptured section 1250 gain</b>                                                                                                       | See the Partner's Instructions                                    |  |  |
| <b>10 Net section 1231 gain (loss)</b>                                                                                                          | See the Partner's Instructions                                    |  |  |
| <b>11 Other income (loss)</b>                                                                                                                   |                                                                   |  |  |
| <b>Code</b>                                                                                                                                     |                                                                   |  |  |
| <b>A</b> Other portfolio income (loss)                                                                                                          | See the Partner's Instructions                                    |  |  |
| <b>B</b> Involuntary conversions                                                                                                                | See the Partner's Instructions                                    |  |  |
| <b>C</b> Sec. 1256 contracts & straddles                                                                                                        | Form 6781, line 1                                                 |  |  |
| <b>D</b> Mining exploration costs recapture                                                                                                     | See Pub. 535                                                      |  |  |
| <b>E</b> Cancellation of debt                                                                                                                   | Form 1040, line 21 or Form 982                                    |  |  |
| <b>F</b> Other income (loss)                                                                                                                    | See the Partner's Instructions                                    |  |  |
| <b>12 Section 179 deduction</b>                                                                                                                 | See the Partner's Instructions                                    |  |  |
| <b>13 Other deductions</b>                                                                                                                      |                                                                   |  |  |
| <b>A</b> Cash contributions (50%)                                                                                                               | See the Partner's Instructions                                    |  |  |
| <b>B</b> Cash contributions (30%)                                                                                                               |                                                                   |  |  |
| <b>C</b> Noncash contributions (50%)                                                                                                            |                                                                   |  |  |
| <b>D</b> Noncash contributions (30%)                                                                                                            |                                                                   |  |  |
| <b>E</b> Capital gain property to a 50% organization (30%)                                                                                      |                                                                   |  |  |
| <b>F</b> Capital gain property (20%)                                                                                                            |                                                                   |  |  |
| <b>G</b> Contributions (100%)                                                                                                                   |                                                                   |  |  |
| <b>H</b> Investment interest expense                                                                                                            | Form 4952, line 1                                                 |  |  |
| <b>I</b> Deductions — royalty income                                                                                                            | Schedule E, line 19                                               |  |  |
| <b>J</b> Section 59(e)(2) expenditures                                                                                                          | See the Partner's Instructions                                    |  |  |
| <b>K</b> Deductions — portfolio (2% floor)                                                                                                      | Schedule A, line 23                                               |  |  |
| <b>L</b> Deductions — portfolio (other)                                                                                                         | Schedule A, line 28                                               |  |  |
| <b>M</b> Amounts paid for medical insurance                                                                                                     | Schedule A, line 1 or Form 1040, line 29                          |  |  |
| <b>N</b> Educational assistance benefits                                                                                                        | See the Partner's Instructions                                    |  |  |
| <b>O</b> Dependent care benefits                                                                                                                | Form 2441, line 12                                                |  |  |
| <b>P</b> Preproductive period expenses                                                                                                          | See the Partner's Instructions                                    |  |  |
| <b>Q</b> Commercial revitalization deduction from rental real estate activities                                                                 | See Form 8582 Instructions                                        |  |  |
| <b>R</b> Pensions and IRAs                                                                                                                      | See the Partner's Instructions                                    |  |  |
| <b>S</b> Reforestation expense deduction                                                                                                        | See the Partner's Instructions                                    |  |  |
| <b>T</b> Domestic production activities information                                                                                             | See Form 8903 Instructions                                        |  |  |
| <b>U</b> Qualified production activities income                                                                                                 | Form 8903, line 7b                                                |  |  |
| <b>V</b> Employer's Form W-2 wages                                                                                                              | Form 8903, line 17                                                |  |  |
| <b>W</b> Other deductions                                                                                                                       | See the Partner's Instructions                                    |  |  |
| <b>14 Self-employment earnings (loss)</b>                                                                                                       |                                                                   |  |  |
| <b>Note.</b> If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE. |                                                                   |  |  |
| <b>A</b> Net earnings (loss) from self-employment                                                                                               | Schedule SE, Section A or B                                       |  |  |
| <b>B</b> Gross farming or fishing income                                                                                                        | See the Partner's Instructions                                    |  |  |
| <b>C</b> Gross non-farm income                                                                                                                  | See the Partner's Instructions                                    |  |  |
| <b>15 Credits</b>                                                                                                                               |                                                                   |  |  |
| <b>A</b> Low-income housing credit (section 42(j)(5)) from pre-2008 buildings                                                                   | See the Partner's Instructions                                    |  |  |
| <b>B</b> Low-income housing credit (other) from pre-2008 buildings                                                                              |                                                                   |  |  |
| <b>C</b> Low-income housing credit (section 42(j)(5)) from post-2007 buildings                                                                  |                                                                   |  |  |
| <b>D</b> Low-income housing credit (other) from post-2007 buildings                                                                             |                                                                   |  |  |
| <b>E</b> Qualified rehabilitation expenditures (rental real estate)                                                                             |                                                                   |  |  |
| <b>F</b> Other rental real estate credits                                                                                                       |                                                                   |  |  |
| <b>G</b> Other rental credits                                                                                                                   |                                                                   |  |  |
| <b>H</b> Undistributed capital gains credit                                                                                                     | Form 1040, line 73; check box a                                   |  |  |
| <b>I</b> Biofuel producer credit                                                                                                                | See the Partner's Instructions                                    |  |  |
| <b>J</b> Work opportunity credit                                                                                                                |                                                                   |  |  |
| <b>K</b> Disabled access credit                                                                                                                 |                                                                   |  |  |
| <b>Code</b>                                                                                                                                     |                                                                   |  |  |
| <b>L</b> Empowerment zone employment credit                                                                                                     |                                                                   |  |  |
| <b>M</b> Credit for increasing research activities                                                                                              |                                                                   |  |  |
| <b>N</b> Credit for employer social security and Medicare taxes                                                                                 |                                                                   |  |  |
| <b>O</b> Backup withholding                                                                                                                     |                                                                   |  |  |
| <b>P</b> Other credits                                                                                                                          |                                                                   |  |  |
| <b>16 Foreign transactions</b>                                                                                                                  |                                                                   |  |  |
| <b>A</b> Name of country or U.S. possession                                                                                                     | Form 1116, Part I                                                 |  |  |
| <b>B</b> Gross income from all sources                                                                                                          |                                                                   |  |  |
| <b>C</b> Gross income sourced at partner level                                                                                                  |                                                                   |  |  |
| <b>Foreign gross income sourced at partnership level</b>                                                                                        |                                                                   |  |  |
| <b>D</b> Passive category                                                                                                                       | Form 1116, Part I                                                 |  |  |
| <b>E</b> General category                                                                                                                       |                                                                   |  |  |
| <b>F</b> Other                                                                                                                                  |                                                                   |  |  |
| <b>Deductions allocated and apportioned at partner level</b>                                                                                    |                                                                   |  |  |
| <b>G</b> Interest expense                                                                                                                       | Form 1116, Part I                                                 |  |  |
| <b>H</b> Other                                                                                                                                  | Form 1116, Part I                                                 |  |  |
| <b>Deductions allocated and apportioned at partnership level to foreign source income</b>                                                       |                                                                   |  |  |
| <b>I</b> Passive category                                                                                                                       | Form 1116, Part I                                                 |  |  |
| <b>J</b> General category                                                                                                                       |                                                                   |  |  |
| <b>K</b> Other                                                                                                                                  |                                                                   |  |  |
| <b>Other information</b>                                                                                                                        |                                                                   |  |  |
| <b>L</b> Total foreign taxes paid                                                                                                               | Form 1116, Part II                                                |  |  |
| <b>M</b> Total foreign taxes accrued                                                                                                            | Form 1116, Part II                                                |  |  |
| <b>N</b> Reduction in taxes available for credit                                                                                                | Form 1116, line 12                                                |  |  |
| <b>O</b> Foreign trading gross receipts                                                                                                         | Form 8873                                                         |  |  |
| <b>P</b> Extraterritorial income exclusion                                                                                                      | Form 8873                                                         |  |  |
| <b>Q</b> Other foreign transactions                                                                                                             | See the Partner's Instructions                                    |  |  |
| <b>17 Alternative minimum tax (AMT) items</b>                                                                                                   |                                                                   |  |  |
| <b>A</b> Post-1986 depreciation adjustment                                                                                                      | See the Partner's Instructions and the Instructions for Form 6251 |  |  |
| <b>B</b> Adjusted gain or loss                                                                                                                  |                                                                   |  |  |
| <b>C</b> Depletion (other than oil & gas)                                                                                                       |                                                                   |  |  |
| <b>D</b> Oil, gas, & geothermal — gross income                                                                                                  |                                                                   |  |  |
| <b>E</b> Oil, gas, & geothermal — deductions                                                                                                    |                                                                   |  |  |
| <b>F</b> Other AMT items                                                                                                                        |                                                                   |  |  |
| <b>18 Tax-exempt income and nondeductible expenses</b>                                                                                          |                                                                   |  |  |
| <b>A</b> Tax-exempt interest income                                                                                                             | Form 1040, line 8b                                                |  |  |
| <b>B</b> Other tax-exempt income                                                                                                                | See the Partner's Instructions                                    |  |  |
| <b>C</b> Nondeductible expenses                                                                                                                 | See the Partner's Instructions                                    |  |  |
| <b>19 Distributions</b>                                                                                                                         |                                                                   |  |  |
| <b>A</b> Cash and marketable securities                                                                                                         | See the Partner's Instructions                                    |  |  |
| <b>B</b> Distribution subject to section 737                                                                                                    |                                                                   |  |  |
| <b>C</b> Other property                                                                                                                         |                                                                   |  |  |
| <b>20 Other information</b>                                                                                                                     |                                                                   |  |  |
| <b>A</b> Investment income                                                                                                                      | Form 4952, line 4a                                                |  |  |
| <b>B</b> Investment expenses                                                                                                                    | Form 4952, line 5                                                 |  |  |
| <b>C</b> Fuel tax credit information                                                                                                            | Form 4136                                                         |  |  |
| <b>D</b> Qualified rehabilitation expenditures (other than rental real estate)                                                                  | See the Partner's Instructions                                    |  |  |
| <b>E</b> Basis of energy property                                                                                                               | See the Partner's Instructions                                    |  |  |
| <b>F</b> Recapture of low-income housing credit (section 42(j)(5))                                                                              | Form 8611, line 8                                                 |  |  |
| <b>G</b> Recapture of low-income housing credit (other)                                                                                         | Form 8611, line 8                                                 |  |  |
| <b>H</b> Recapture of investment credit                                                                                                         | See Form 4255                                                     |  |  |
| <b>I</b> Recapture of other credits                                                                                                             | See the Partner's Instructions                                    |  |  |
| <b>J</b> Look-back interest — completed long-term contracts                                                                                     | See Form 8697                                                     |  |  |
| <b>K</b> Look-back interest — income forecast method                                                                                            | See Form 8866                                                     |  |  |
| <b>L</b> Dispositions of property with section 179 deductions                                                                                   | See the Partner's Instructions                                    |  |  |
| <b>M</b> Recapture of section 179 deduction                                                                                                     |                                                                   |  |  |
| <b>N</b> Interest expense for corporate partners                                                                                                |                                                                   |  |  |
| <b>O</b> Section 453(l)(3) information                                                                                                          |                                                                   |  |  |
| <b>P</b> Section 453A(c) information                                                                                                            |                                                                   |  |  |
| <b>Q</b> Section 1260(b) information                                                                                                            |                                                                   |  |  |
| <b>R</b> Interest allocable to production expenditures                                                                                          |                                                                   |  |  |
| <b>S</b> CCF nonqualified withdrawals                                                                                                           |                                                                   |  |  |
| <b>T</b> Depletion information — oil and gas                                                                                                    |                                                                   |  |  |
| <b>U</b> Reserved                                                                                                                               |                                                                   |  |  |
| <b>V</b> Unrelated business taxable income                                                                                                      |                                                                   |  |  |
| <b>W</b> Precontribution gain (loss)                                                                                                            |                                                                   |  |  |
| <b>X</b> Section 108(i) information                                                                                                             |                                                                   |  |  |
| <b>Y</b> Net investment income                                                                                                                  |                                                                   |  |  |
| <b>Z</b> Other information                                                                                                                      |                                                                   |  |  |

**BOX 2****RENTAL REAL ESTATE ACTIVITIES**

| <u>PROPERTY TYPE AND ADDRESS</u> | <u>GROSS<br/>INCOME</u> | <u>NET<br/>EXPENSES</u> | <u>NET<br/>INCOME</u> | <u>PASSIVE<br/>NONPASS</u> | <u>SEC. 1231<br/>TOTAL</u> |
|----------------------------------|-------------------------|-------------------------|-----------------------|----------------------------|----------------------------|
| PASSTHROUGH RENTAL REAL ESTATE   |                         |                         | 1,400.                |                            |                            |
|                                  |                         | TOTAL                   | <u>\$ 1,400.</u>      |                            |                            |

# 2016 PARTNER'S SHARE OF INVESTMENT IN PASSTHROUGH ENTITIES

**Note:** The amounts on this schedule are provided for informational purposes only. These amounts are already included on Schedule K-1.

|                     |                                 |
|---------------------|---------------------------------|
| Partner's Name      | Partner's identification number |
| TRUST MIA HOTEL LLC | 81-1309118                      |

| Name of Passthrough Entity |                                   | Employer Identification No. | Type of Entity | Check box if fully disposed in current year |  |
|----------------------------|-----------------------------------|-----------------------------|----------------|---------------------------------------------|--|
| <b>A</b>                   | EDG HOSPITALITY MIAMI AIRPORT LLC | 47-4363533                  | PASSIVE        |                                             |  |
| <b>B</b>                   |                                   |                             |                |                                             |  |
| <b>C</b>                   |                                   |                             |                |                                             |  |
| <b>D</b>                   |                                   |                             |                |                                             |  |

  

|                 |                                                                               | Passthrough Entities |   |   |   |
|-----------------|-------------------------------------------------------------------------------|----------------------|---|---|---|
|                 |                                                                               | A                    | B | C | D |
| Income (Loss)   | Ordinary business income (loss) .....                                         | -2.                  |   |   |   |
|                 | Net rental real estate income (loss) .....                                    | 1,400.               |   |   |   |
|                 | Other net rental income (loss) .....                                          |                      |   |   |   |
|                 | Guaranteed payments .....                                                     |                      |   |   |   |
|                 | Interest .....                                                                |                      |   |   |   |
|                 | Ordinary dividends .....                                                      |                      |   |   |   |
|                 | Qualified dividends .....                                                     |                      |   |   |   |
|                 | Royalties .....                                                               |                      |   |   |   |
|                 | Net short-term capital gain (loss) .....                                      |                      |   |   |   |
|                 | Net long-term capital gain (loss) .....                                       |                      |   |   |   |
|                 | Collectibles (28%) gain (loss) .....                                          |                      |   |   |   |
|                 | Unrecaptured section 1250 gain .....                                          |                      |   |   |   |
|                 | Net section 1231 gain (loss) .....                                            |                      |   |   |   |
|                 | Other income (loss) .....                                                     |                      |   |   |   |
| Deductions      | Section 179 deduction .....                                                   |                      |   |   |   |
|                 | Charitable contributions .....                                                |                      |   |   |   |
|                 | Investment interest expense .....                                             |                      |   |   |   |
|                 | Section 59(e)(2) expense: Intangible Drilling costs .....                     |                      |   |   |   |
|                 | Section 59(e)(2) expense: Dry Hole expense .....                              |                      |   |   |   |
|                 | Other section 59(e)(2) expenses .....                                         |                      |   |   |   |
|                 | Other deductions .....                                                        |                      |   |   |   |
| Self-Employment | Net earnings (loss) from self-employment .....                                | -2.                  |   |   |   |
|                 | Gross farming or fishing income .....                                         |                      |   |   |   |
|                 | Gross nonfarm income .....                                                    |                      |   |   |   |
| Credits         | Low-income housing credit:                                                    |                      |   |   |   |
|                 | (A) Section 42(j)(5): Pre-2008 .....                                          |                      |   |   |   |
|                 | (B) Other: Pre-2008 .....                                                     |                      |   |   |   |
|                 | (C) Section 42(j)(5): Post-2007 .....                                         |                      |   |   |   |
|                 | (D) Other: Post-2007 .....                                                    |                      |   |   |   |
|                 | Qualified rehabilitation expenditures related to rental real estate act. .... |                      |   |   |   |
|                 | Other rental real estate credits .....                                        |                      |   |   |   |
|                 | Other rental credits .....                                                    |                      |   |   |   |
|                 | Work opportunity credit .....                                                 |                      |   |   |   |
|                 | Biofuel producer credit .....                                                 |                      |   |   |   |
|                 | Disabled access credit .....                                                  |                      |   |   |   |
|                 | Empowerment zone employment credit .....                                      |                      |   |   |   |
|                 | Credit for increasing research activities .....                               |                      |   |   |   |
|                 | Credit for employer Soc. Sec. tax paid on certain employee tips .....         |                      |   |   |   |
|                 | Orphan drug credit .....                                                      |                      |   |   |   |
|                 | Enhanced oil recovery credit .....                                            |                      |   |   |   |
|                 | Indian employment credit .....                                                |                      |   |   |   |
|                 | Small employer pension plan startup costs credit .....                        |                      |   |   |   |
|                 | Credit for employer-provided childcare .....                                  |                      |   |   |   |
|                 | Alternative motor vehicle credit .....                                        |                      |   |   |   |
|                 | Other credits .....                                                           |                      |   |   |   |

## 2016 PARTNER'S SHARE OF INVESTMENT IN PASSTHROUGH ENTITIES

**Note:** The amounts on this schedule are provided for informational purposes only. These amounts are already included on Schedule K-1.

|                                       |                                               |
|---------------------------------------|-----------------------------------------------|
| Partner's Name<br>TRUST MIA HOTEL LLC | Partner's identification number<br>81-1309118 |
|---------------------------------------|-----------------------------------------------|

| Name of Passthrough Entity          | Employer Identification No. | Type of Entity | Check box if fully disposed in current year |                          |
|-------------------------------------|-----------------------------|----------------|---------------------------------------------|--------------------------|
| A EDG HOSPITALITY MIAMI AIRPORT LLC | 47-4363533                  | PASSIVE        | <input type="checkbox"/>                    | <input type="checkbox"/> |
| B                                   |                             |                | <input type="checkbox"/>                    | <input type="checkbox"/> |
| C                                   |                             |                | <input type="checkbox"/>                    | <input type="checkbox"/> |
| D                                   |                             |                | <input type="checkbox"/>                    | <input type="checkbox"/> |

|                                     |                                                                          | Passthrough Entities |   |   |   |
|-------------------------------------|--------------------------------------------------------------------------|----------------------|---|---|---|
|                                     |                                                                          | A                    | B | C | D |
| Foreign Transactions                | Gross income from all sources.....                                       |                      |   |   |   |
|                                     | Gross income sourced at partner level.....                               |                      |   |   |   |
|                                     | Foreign gross income sourced at partnership level.....                   |                      |   |   |   |
|                                     | Passive category.....                                                    |                      |   |   |   |
|                                     | General category.....                                                    |                      |   |   |   |
|                                     | Other.....                                                               |                      |   |   |   |
|                                     | Deductions allocated & apportioned at partner level.....                 |                      |   |   |   |
|                                     | Interest expense.....                                                    |                      |   |   |   |
|                                     | Other.....                                                               |                      |   |   |   |
|                                     | Deductions allocated & apportioned at partnership level.....             |                      |   |   |   |
| Alternative Minimum Tax (AMT) Items | Passive category.....                                                    |                      |   |   |   |
|                                     | General category.....                                                    |                      |   |   |   |
|                                     | Other.....                                                               |                      |   |   |   |
|                                     | Foreign taxes paid.....                                                  |                      |   |   |   |
|                                     | Foreign taxes accrued.....                                               |                      |   |   |   |
|                                     | Reduction in tax available for credit.....                               |                      |   |   |   |
|                                     | Foreign trading gross receipts.....                                      |                      |   |   |   |
|                                     | Extraterritorial income exclusion.....                                   |                      |   |   |   |
|                                     | Other foreign transactions.....                                          |                      |   |   |   |
|                                     | Post-1986 depreciation adjustment.....                                   |                      |   |   |   |
| Tax-Exempt Inc & Non-deductible Exp | Adjusted gain or loss.....                                               |                      |   |   |   |
|                                     | Depletion (other than oil and gas).....                                  |                      |   |   |   |
|                                     | Oil, gas and geothermal properties — gross income.....                   |                      |   |   |   |
|                                     | Oil, gas and geothermal properties — deductions.....                     |                      |   |   |   |
|                                     | A.C.E. depreciation adjustment.....                                      |                      |   |   |   |
|                                     | A.C.E. adjusted gain or (loss).....                                      |                      |   |   |   |
|                                     | Accel. depreciation on real property placed in service before 1987.....  |                      |   |   |   |
|                                     | Accel. depr. on leased personal prop. placed in service before 1987..... |                      |   |   |   |
|                                     | Other AMT items.....                                                     |                      |   |   |   |
|                                     | Tax-exempt interest income.....                                          |                      |   |   |   |
| Other Information                   | Other tax-exempt income.....                                             |                      |   |   |   |
|                                     | Nondeductible expenses.....                                              |                      |   |   |   |
|                                     | Investment income.....                                                   |                      |   |   |   |
|                                     | Investment expenses.....                                                 |                      |   |   |   |
|                                     | Recapture of low-income housing credit — 42(j)(5) partnerships.....      |                      |   |   |   |
|                                     | Recapture of low-income housing credit — other.....                      |                      |   |   |   |
|                                     | Supplemental Information:                                                |                      |   |   |   |
|                                     |                                                                          |                      |   |   |   |
|                                     |                                                                          |                      |   |   |   |
|                                     |                                                                          |                      |   |   |   |